City of Huron
Beadle County, South Dakota
Special Assessment Bonds, Series 2007

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Huron.

2. Designation of issue: Special Assessment Bonds.

3. Date of issue: June 1, 2007.

4. Purpose of issue: Curb, Gutter, Sewer & Storm Sewer Project.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $1,165,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bonds, Series 2007 is true and correct on this 7th day of June 2007.

Paullyn Carey

By: Paullyn Carey
Its: Finance Officer

Form: SOS REC 050 08/84

$1,165,000

City of Huron, South Dakota

Special Assessment Bonds, Series 2007

(Curb, Guttter, Sewer & Storm Sewer Project)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/01/2007	-	-	-	-
07/01/2008	140,000.00	4.000%	53,243.13	193,243.13
07/01/2009	145,000.00	4.000%	43,547.50	188,547.50
07/01/2010	140,000.00	4.100%	37,747.50	177,747.50
07/01/2011	135,000.00	4.150%	32,007.50	167,007.50
07/01/2012	130,000.00	4.200%	26,405.00	156,405.00
07/01/2013	125,000.00	4.300%	20,945.00	145,945.00
07/01/2014	120,000.00	4.350%	15,570.00	135,570.00
07/01/2015	115,000.00	4.500%	10,350.00	125,350.00
07/01/2016	115,000.00	4.500%	5,175.00	120,175.00
Total	**$1,165,000.00**	**-**	**$244,990.63**	**$1,409,990.63**

Yield Statistics

Accrued Interest from 06/01/2007 to 06/07/2007	819.13
Bond Year Dollars	$5,682.08
Average Life	4.877 Years
Average Coupon	4.3116339%
Net Interest Cost (NIC)	4.7832039%
True Interest Cost (TIC)	4.8018588%
Bond Yield for Arbitrage Purposes	4.2568878%
All Inclusive Cost (AIC)	4.9410329%

IRS Form 8038

Net Interest Cost	4.3119526%
Weighted Average Maturity	4.861 Years